**PROFORMA – B PENSION CODE No.\_\_\_\_\_\_\_\_\_\_**

**INCOME TAX RETURNS FOR THE FINANCIAL YEAR -2024-2025 (AY-2025-2026) FOR SERVICE PENSIONERS (TEACHING & NON-TEACHING)**

|  |  |  |  |
| --- | --- | --- | --- |
| 1 | Name of the Pensioner | **:** |  |
| 2 | Date of Birth | **:** |  |
| 3 | Address: | **:** |  |
|  |  |  |  |
| 4 | PPO No. | **:** |  |
| 5 | I.D.No. | **:** |  |
| 6 | Aadhar Card No. | **:** |  |
| 7 | PAN No. | **:** |  |
| 8 | Name of the Bank | **:** |  |
| 9 | Branch & IFSC CODE |  |  |
| 10 | Bank Account No. | **:** |  |
| 11 | Total Pension / Arrears etc. Received | **:** |  |
|  | ***( From 01-03-2024 to 28-02-2025 )***  ***(Pension Certificate enclosed)*** |  |  |
| 12 | Exempted portion of HRA under section 80GG | **:** |  |
| 13 | (11-12) Total Rs. |  |  |
| 14 | 1. Standard deduction under section 16 (1a) **Rs.50,000(old)** 2. Standard deduction under section 16 (1a) **Rs.75,000(new)** | **:** |  |
| 15 | (13-14) Total Rs. |  |  |
| 16 | Exemption claimed together with Documentary proof | **:** |  |
|  | a) The deductions in respect of Medical Insurance premia paid under an approved Scheme up to Rs. 25,000/- is admissible under section **80-D** (premium actually paid orRs. 25,000/- whichever is less) and 50,000=00 for  Senior Citizens | **:** |  |
|  | b) Deduction in respect of Medical Treatment etc., of Handicapped dependents under Section 80-DD (upto Rs.75000/- is admissible) Rs.125000/- in case of severe disability) (Subject to production of Medical Certificate as prescribed) | **:** |  |
|  | c) The deduction in respect of medical treatment of the    assessee or dependent under section**80-DDB** is    admissible up to Rs. 40,000/-. For citizens below 60       years, above 60 years upto 1 lakh **(Form10-I –    abolished    – 31-07-2024)** (Certificate from specialist is   required, but   not in form 10-I format) such disease or   allowed on the   basis of a prescription from an   oncologist, a urologist,   nephrologists, a hematologist,   an immunologist or such   other specialist, as mentioned   In Rule 11 DD. | **:** |  |
|  | d) The deduction in respect of interest paid against loan taken for his own, spouse, and children's higher education under section - 80E (Actual amount of interest paid on loan for intial year plus 7 years | **:** |  |
|  | e) Deduction in the case of permanent physical disability including blindness under section **80-U** (upto Rs.75,000/- is admissible) (Rs.1,25,000/- is case of severe disability) (Subject to productions of Medical Certificate as prescribed) | **:** |  |

|  |  |  |  |
| --- | --- | --- | --- |
|  | f) The TS Chief Minister Cyclone Relief Fund **80 G** and donations to certain specified funds and recognized charitable institutions (No deduction under this section is allowable, in case the amount or donation exceeds Rs.2000/-, unless the amount is paid by any  mode other than cash) | **:** |  |
|  | g) Deduction for interest paid on loan taken for construction / purchase of self occupied house property U/S 24B (form 12-C, should be submitted to claim the deduction) **Maximum**  **Rs.2.00 lakhs** | **:** |  |
|  | (16) Total Rs. |  |  |
| 17 | (15-16) Total Rs. |  |  |
| 18 | **U/S 80-C (upto a maximum deduction of Rs.150000/-)** |  |  |
|  | Life Insurance Premia | **:** |  |
|  | Jeevan Dhara/Jeevan Akshay / NSS/Post Office Savings | **:** |  |
|  | Mutual Fund/ Repayment of Housing Loan **(Principal)** | **:** |  |
|  | Children Tuition Fee (Maximum 2 Children) |  |  |
|  | Qualifying amount for deduction (upto a maximum deduction of Rs.150000/-) |  |  |
|  | (18) Total Rs. | **:** |  |
| 19 | Taxable Income (15-16) | **:** |  |
| 20 | (If the total taxable income is below Rs.5,00,000.00)  Less : Tax Rebute U/s 87 A (Rs.12,500/-) | **:** |  |
| 21 | Net Tax | **:** |  |
| 22 | Education Cess 4% on net Tax | **:** |  |
| 23 | Total Tax | **:** |  |
| 24 | Amount of tax already deducted from March, 2024 to  October, 2024 | **:** |  |
| 25 | Balance of Tax to be deducted | **:** |  |
|  | November, 2024 |  |  |
|  | December, 2024 | **:** |  |
|  | January, 2025 | **:** |  |
|  | February, 2025 | **:** |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **INCOME TAX SLAB** | | | | | |
| **TAX RATES SENIOR CITIZENS ABOVE 60 YEARS** | | **TAX RATES SUPER SENIOR CITIZENS ABOVE 80 YEARS** | | **INCOME TAX SLAB** | **TAX RATES AS PER NEW REGIME** |
| Upto Rs.3,00,000/- | No Tax | Upto Rs.5,00,000/- | No Tax | **Up to Rs.300000/-** | to Nill |
| Rs.3,00,001/- to Rs.5,00,000/- | 5% of Income exceeding  Rs.3,00,000/- | Rs.5,00,001/-to Rs.10,00,000/- | 20% of income exceeding  Rs.5,00,000/- | **Rs.300001/- to Rs.700000/-** | 5% of Income exceeding Rs.3,00,000/- |
| Rs.5,00,001/-to Rs.10,00,000/- | Rs.10,000/-+ 20% of total income  exceeding Rs.5,00,000/- | Rs.10,00,000/- above | Rs.1,00,000/-+30% of total  income exceeding Rs.10,00,000/- | **Rs.700001/- to Rs.1000000/-** | Rs. 20,000/- + 10% of Income exceeding Rs.7,00,000/- |
| **Rs.1000001/- to Rs.1200000** | Rs. 50,000/- + 15% of Income exceeding Rs.10,00,000/- |
| Rs.10,00,000/- above | Rs.1,10,000/-+ 30% of total  income exceeding Rs.10,00,000/- |  |  | **Rs.1200001/- to Rs.1500000/-** | Rs. 80,000/- + 20% of Income exceeding Rs.12,00,000/- |
| **Above Rs.1500000/-** | Rs. 1,40,000/- + 30% of Income exceeding Rs.15,00,000/- |

**DECLARATION**

I Sri. a Senior Citizen/Super Senior Citizen and I am exempted from the payments of Income Tax on Total Income for Rs. 3.00 Lakhs/5.00 Lakhs. Hence the above particulars are true as per records

**Date: Signature of the Pensioner**